

“The Basics” Starting at \$295CAD/\$235USD

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| <ul style="list-style-type: none"> Canadian Wages (T4) CPP/QPP/OAS income (T4AP, T4AOAS) Unemployment benefits (T4E) Pension income (Canadian – T4A) | <ul style="list-style-type: none"> Union Dues Workman’s Compensation (T5007) Social Assistance (T5007) Education Expenses (T2202A, TL11A, student loan interest) |
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“The Usual Suspect” Starting at \$405CAD/\$325USD

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| <ul style="list-style-type: none"> Investment Income/expenses (on T3/T5 slip) Capital Gains Distributions (on a T3/T5 slip) US Social Security income RRSP contribution/transfer/income HBP/LLP/FTHBC | <ul style="list-style-type: none"> Child Care Expenses Foreign Income/deductions/credit (on T3/T5 slips only) Medical Expenses (no travel) Disability amount/transfer (no attendant care expenses) Scholarships/Fellowships/Bursaries - taxable |
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“The Developer” Starting at \$595CAD/\$475USD

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| <ul style="list-style-type: none"> Pension Income Splitting (Pensioner Only) Capital gains/losses (<10 items if not on T5008 slip/no ACB) Foreign Income/deductions/credits (not on T3/T5 slips) Caregiver Amount/Infirm Dependent/Family Caregiver Capital loss carry-forward/carry-back | <ul style="list-style-type: none"> Medical Expenses (with travel) Moving Expenses Disability amount/transfer (if attendant care expenses) Clergy deduction Partnership income/losses (Form T5013) |
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“The Labyrinth” Starting at \$795CAD/\$630USD

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| <ul style="list-style-type: none"> Capital gains/losses (>10 items if not on T5008 slip/no ACB) Business/Professional Income/Deductions (T2125) Disposition of business/rental/farm property Rental Income/deductions (T776) Capital Gains Deduction | <ul style="list-style-type: none"> Northern Residence Deduction Stock Option Benefit Allocations/Sourcing Employment Expenses AMT Carryovers GST 370 (rebate) |
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Specialty Items/Returns

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| Part-Year (Immigration/Emigration)/Non-resident | starting at additional \$345CAD/\$275USD |
| COVID-19 Business Assistance reconciliation (<1 hour)..... | add \$440CAD/\$350USD |
| Forms T1135/T1134/T1141/T1142 (time charges apply for currency conversions)..... | starting at \$260CAD/\$300USD |
| Voluntary Disclosures Program (VDP) | add \$1310CAD/\$1050USD |
| Section 216 (Non-Resident Rental) | \$790CAD/\$630USD |
| Section 217 (Non-Resident refund on certain types of income) | \$595CAD/\$475USD |
| T2062/T2062A Certificate of Compliance..... | \$790CAD/\$630USD/ea |
| Quebec (TP1)..... | add \$195CAD/\$160USD |
| T3 Testamentary Trusts (graduated rate estates only) | starting at \$790CAD/\$630USD |

NOTE: Time charge may apply to all complexity tiers at \$440CAD/\$350USD per hour

NOTE: Fees for the US return(s) not included in the above pricing

NOTE: FEES INCLUDE ONLY TAX PREPARATION – SEE OUR AUDIT ASSISTANCE AND REPRESENTATION POLICY AND OUR VALUE ADD SERVICE BUNDLES FOR RATES FOR ADDITIONAL SERVICES